

PRESS RELEASE

18 October 2022

EQT publishes prospectus for admission to trading of shares on Nasdaq Stockholm

On 16 March 2022, EQT AB ("EQT" or the "Company") entered into an agreement to acquire Baring Private Equity Asia ("BPEA") (the "Transaction") and as announced on 18 October 2022, the Transaction has closed. As part of the consideration in the Transaction, the Board of EQT resolved, by virtue of an authorization granted by the Annual Shareholders' Meeting on 1 June 2022, to issue 191,200,000 new ordinary shares to the sellers of BPEA.

A prospectus regarding admission to trading of the newly issued shares on Nasdaq Stockholm has been approved and registered with the Swedish Financial Supervisory Authority (Sw. *Finansinspektionen*) and is available on the Company's website, <u>www.eqtqroup.com</u>.

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About EQT

EQT is a purpose-driven global investment organization focused on active ownership strategies. With a Nordic heritage and a global mindset, EQT has a track record of almost three decades of delivering consistent and attractive returns across multiple geographies, sectors and strategies. EQT has investment strategies covering all phases of a business' development, from start-up to maturity. As of 30 September 2022, EQT had EUR 92 billion in assets under management within two business segments – Private Capital and Real Assets, and BPEA had EUR 22 billion of assets under management.

With its roots in the Wallenberg family's entrepreneurial mindset and philosophy of long-term ownership, EQT is guided by a set of strong values and a distinct corporate culture. EQT manages and advises funds and vehicles that invest across the world with the mission to future-proof companies, generate attractive returns and make a positive impact with everything EQT does.

The EQT AB Group comprises EQT AB (publ) and its direct and indirect subsidiaries, which include general partners and fund managers of EQT funds as well as entities advising EQT funds. EQT and BPEA together have offices in 24 countries across Europe, Asia-Pacific and the Americas and more than 1,750 employees.

More info: <u>www.eqtgroup.com</u> Follow EQT on <u>LinkedIn</u>, <u>Twitter</u>, <u>YouTube</u> and <u>Instagram</u>