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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

TAISHAN FINANCE INTERNATIONAL BUSINESS CO., LIMITED
(incorporated in the British Virgin Islands with limited liability)
(the “Issuer”)

U.S.\$300,000,000 3.50 per cent. Guaranteed Bonds due 2024 (the “Bonds”)
(Stock Code: 40924)

unconditionally and irrevocably guaranteed by

**TAI'AN MUNICIPALITY TAISHAN FINANCE AND INVESTMENT GROUP
CO., LTD.**

(泰安市泰山财金投资集团有限公司)
(incorporated in the People's Republic of China with limited liability)
(the “Guarantor”)

Lead Global Coordinator

China Industrial Securities International

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

**China Industrial
Securities
International**

Bank of China

**China International
Capital Corporation**

Haitong Bank

Joint Bookrunners and Joint Lead Managers

Industrial Bank Co., Ltd. Hong Kong Branch	Shenwan Hongyuan (H.K.)	Central Wealth Securities Investment Limited	Haitong International	TF International	Zhongtai International
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Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Bonds as described in the offering circular dated 11 November 2021 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. Such listing and permission to deal in the Bonds is expected to become effective on or about 19 November 2021.

Hong Kong, 18 November 2021

As at the date of this announcement, the sole director of the Issuer is LIU Qingang.

As at the date of this announcement, the board of directors of the Guarantor comprises three Directors, namely QIN Yuchang, FAN Xiaoyan and JING Liwei.